

McNally Bharat Engineering Company Limited

CIN: L45202WB1961PLC025181 Corporate Office: Ecospace Campus 2B 11F/12 New Town Rajarhat North 24 Parganas Kolkata-700160 Telephone +91 3344591111 Email: mbe.corp@mbecl.co.in Website: www.mcnallybharat.com Registered Office: 4 Mangoe Lane Kolkata-700001

An ISO 9001:2015, ISO 14001:2015 & ISO 45001:2018 Certified Company

December 28, 2023

National Stock Exchange of India Limited

Exchange Plaza, 5th floor, Plot # C/1, 'G' Block Bandra Kurla Complex, Bandra (East), Mumbai – 400 051

BSE Limited

Corporate Relations Department 1st Floor, New Trading Ring, Rotunda Building Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai – 400 001

Dear Sir/Madam,

Subject: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Scrip Code/Symbol: 532629 / MBECL

This is in continuation to our disclosure dated December 19, 2023 regarding approval of Resolution Plan by the Hon'ble National Company Law Tribunal, Kolkata Bench, Kolkata (NCLT).

The Company has been informed by its erstwhile Resolution Professional today that in compliance with the NCLT Order dated December 19, 2023 an 'Implementation and Monitoring Committee' (IMC) was duly constituted with the following composition:

Sl No.	Organization	Member
1.	Resolution Professional	Mr Ravi Sethia
2.	Two representatives from BTL EPC Limited,	Mr. Pankaj Saraogi
	the Resolution Applicant	Mr. Sourab Kumar Jha
3.	Two representatives from the Banks/ Financial	
	Creditors (Names of Lender Representatives yet to	Axis Bank
	be confirmed)	

You are requested to take the above information on record.

This letter is being uploaded on the Company's website at <u>www.mcnallybharat.com</u>.

Yours faithfully For McNally Bharat Engineering Company Limited INDRANI RAY Indrani Ray **Company Secretary**

Date & Time of Download : 28/12/2023 17:59:46

BSE ACKNOWLEDGEMENT

Acknowledgement Number	6618741
Date and Time of Submission	12/28/2023 5:59:26 PM
Scripcode and Company Name	532629 - MCNALLY BHARAT ENGINEERING COMPANY LTD.
Subject / Compliance Regulation	Corporate Insolvency Resolution Process (CIRP)-Updates - Corporate Insolvency Resolution Process (CIRP)
Submitted By	Indrani Ray
Designation	Company Secretary & Compliance Officer

Disclaimer : - Contents of filings has not been verified at the time of submission.

Date & Time of Download : 28/12/2023 17:55:37

BSE ACKNOWLEDGEMENT

Acknowledgement Number	6618712
Date and Time of Submission	12/28/2023 5:55:23 PM
Scripcode and Company Name	532629 - MCNALLY BHARAT ENGINEERING COMPANY LTD.
Subject / Compliance Regulation	Corporate Insolvency Resolution Process (CIRP)-Updates - Corporate Insolvency Resolution Process (CIRP)
Submitted By	Indrani Ray
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National Stock Exchange Of India Limited

Date of

28-Dec-2023

NSE Acknowledgement

Symbol:-	MBECL
Name of the Company: -	Mcnally Bharat Engineering Company Limited
Submission Type:-	Announcements
Short Description:-	Corporate Insolvency Resolution Process
Date of Submission:-	28-Dec-2023 06:11:15 PM
NEAPS App. No:-	2023/Dec/12143/12211

Disclaimer : We hereby acknowledge receipt of your submission through NEAPS. Please note that the content and information provided is pending to be verified by NSEIL.